

# ***Relativity tests with Gaia***

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*GREX 2004, Nice*

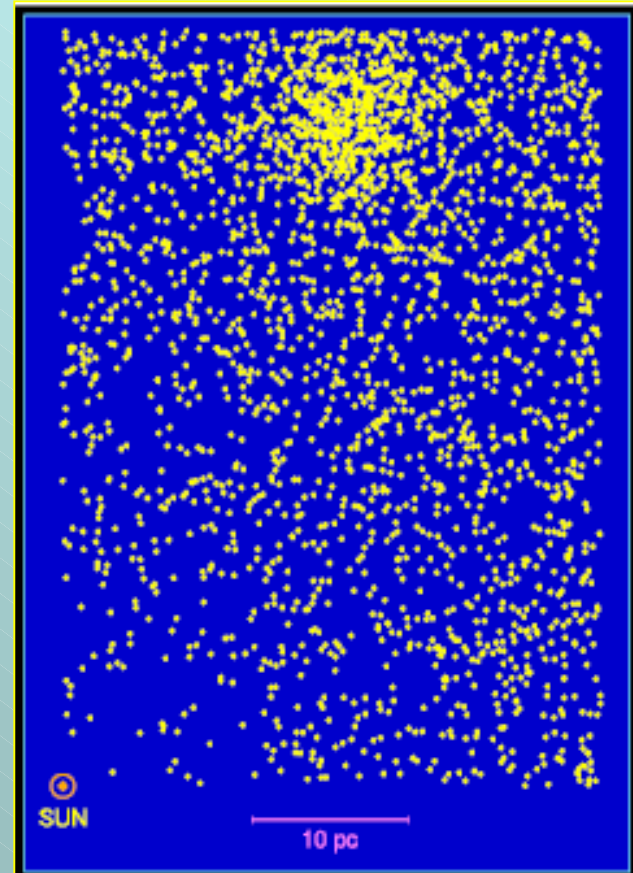
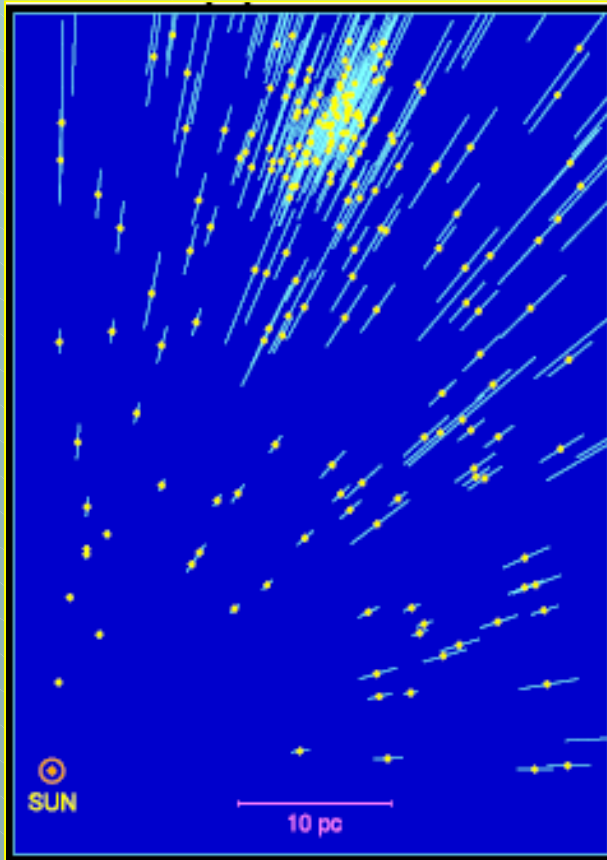
# Summary

- ❖ **The space astrometric mission Gaia**
  - relativistic astrometry and fundamental physics
- ❖ **Gaia as an experiment for general relativity**
  - light deflection
  - quadrupole effect
  - perihelion precession

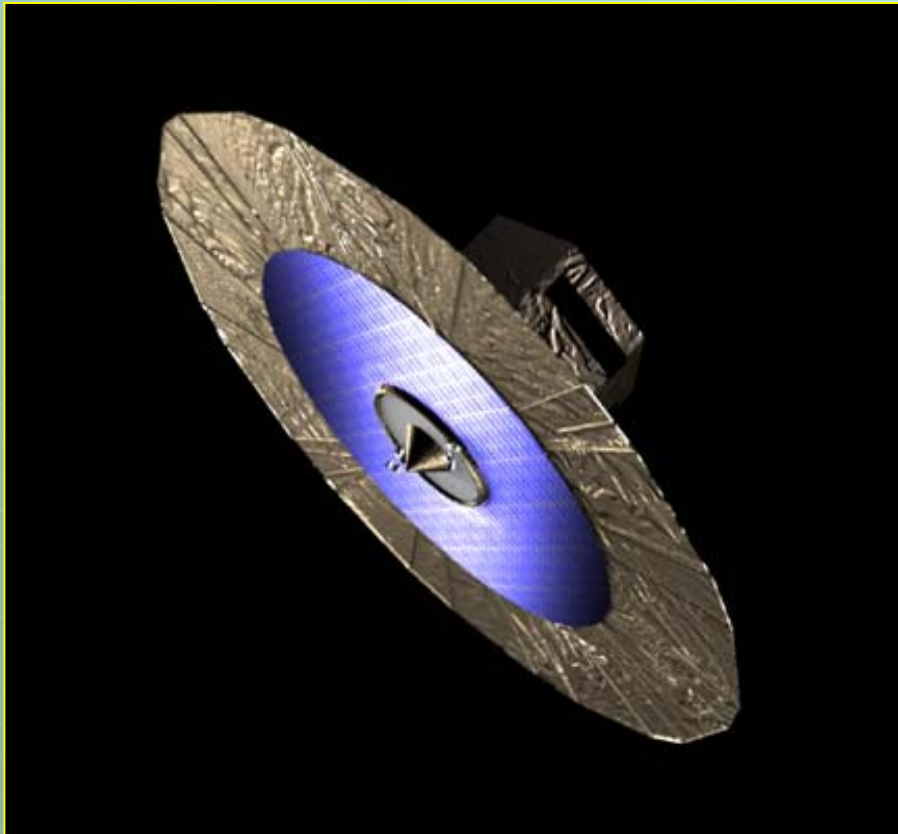
# The astrometric context

➤ Hipparcos, launched by ESA in 1989

➤ Gaia, the successor, selected by ESA as Cornerstone within the Cosmic Vision program, will be launched in 2012



# The Gaia mission



- ❖ Lissajous orbit around L2 (Sun-Earth/Moon system)
- ❖ 5 years of continuous observations
- ❖ Same scanning law of Hipparcos
  - ❖  $10^9$  observed stars down to  $V=20$ ; final accuracy of  $10 \mu\text{as}$  at  $V=15$
  - ❖ multi-epoch, multi-colour photometry and radial velocity to 1-10 km/s down to  $V=16-17$

# Gaia goals

“relativistic”

**Star Formation History of the Milky Way**

A graph showing the star formation rate of the Milky Way over time, with a peak in the past and a decline towards the present.

**Stellar Astrophysics**

**Galactic Structure**

**Binaries and Brown Dwarfs**

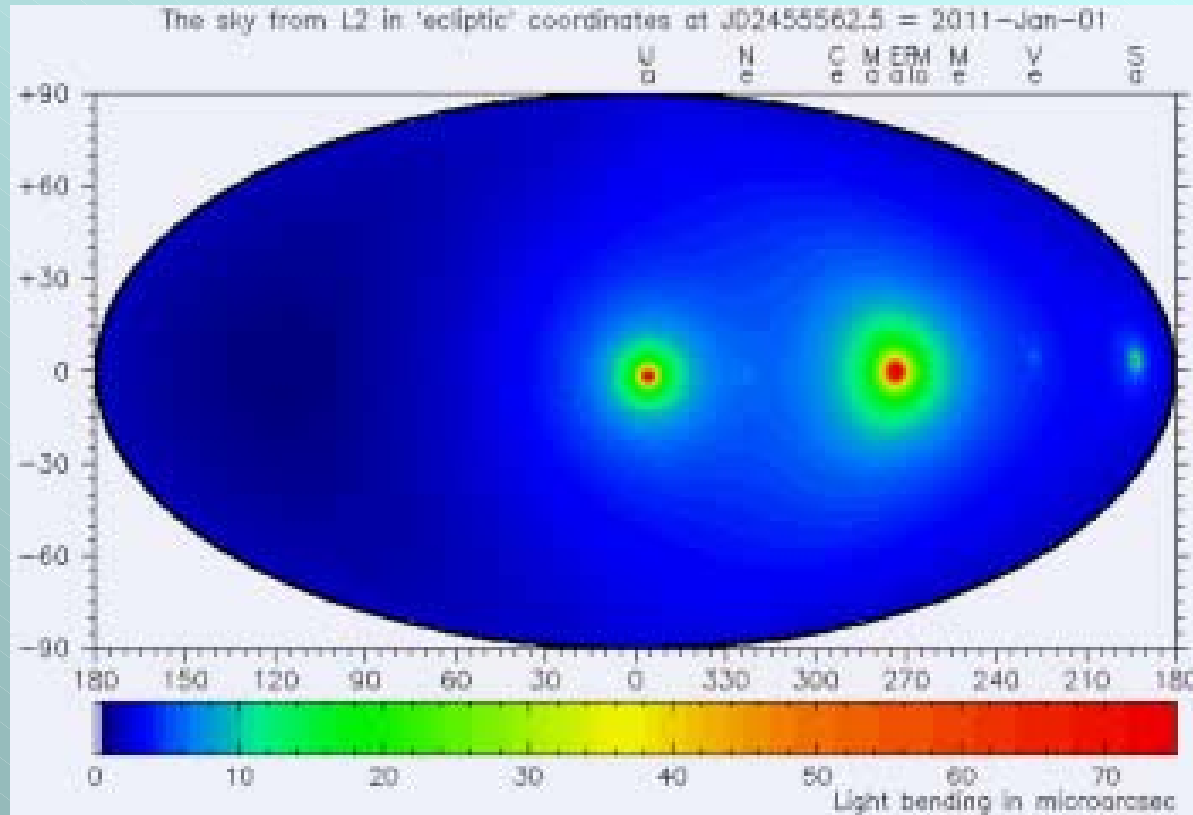
**Fundamental Physics**

**Extrasolar Planets**

**Solar System**

**The Reference Frame**

# Relativistic astrometry & fundamental physics



J. de Bruijne  
[astro.estec.nl/Gaia](http://astro.estec.nl/Gaia)

- High accuracy!!! At the  $\mu\text{as}$  level of accuracy, **new relativistic effects** in light deflection are **detectable**
- a careful choice of the **relativistic model** will allow to use the **satellite measurements** for a highly **accurate test of GR** and **fundamental physics**.

# Gaia relativity tests in the Solar System

Deflections of the light

PPN parameter  $\gamma$

Effects due to  
a planet

Precession of the  
perihelion

PPN parameter  $\beta$

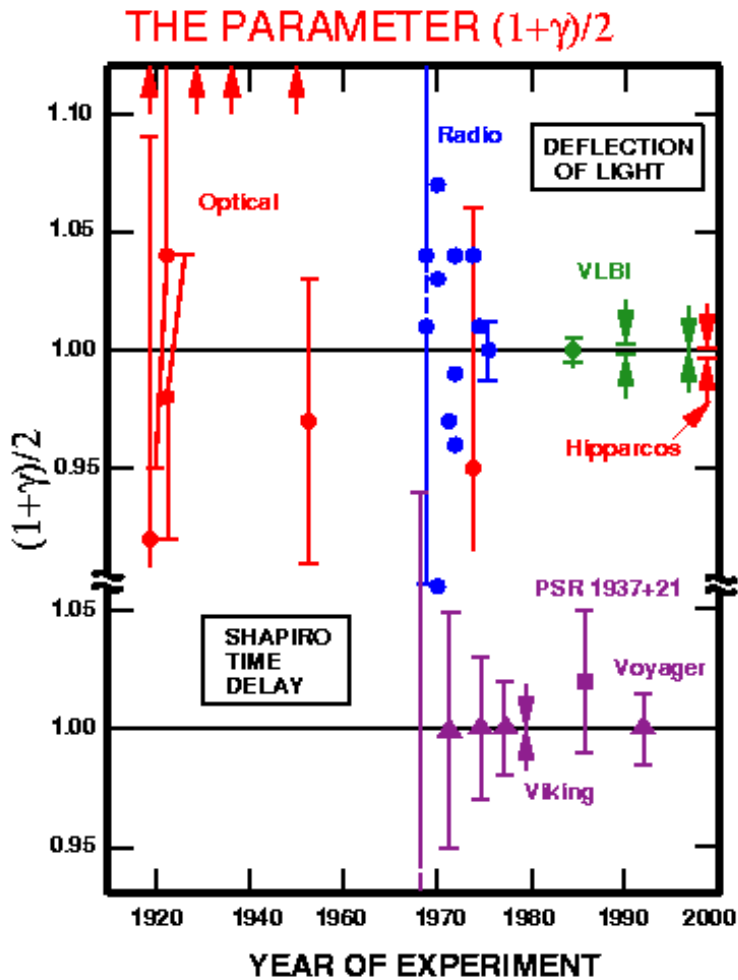
# What $\gamma$ and $\beta$ measure

- ❖ The PPN parameter  $\gamma$  measures the excess of curvature or amount of space-curvature produced by unit rest mass
- ❖ The PPN parameter  $\beta$  measures the amount of non-linearity in the superposition law of gravitational fields

In GR  $\gamma$  and  $\beta$  are both equal to 1; other theories, called *scalar-tensorial*, predict small deviations from GR value



# Current Limits



$$\sigma_{\gamma-1}$$

Time delay	$2 \times 10^{-3}$	Viking
Deflection	$3 \times 10^{-4}$	VLBI

❖ Cassini-Earth-Sun conjunction has updated the estimation of  $\gamma$  ( B. Bertotti, L.Iess & P.Tortora, Nature, **425**, 2003)

$$\gamma = 1 + (2.1 \pm 2.3) \times 10^{-5}$$

$$\sigma_{\beta-1}$$

Perihelion shift	$3 \times 10^{-3}$ ( $J_2 = 10^{-7}$ )
Nordtvedt (LLR)	$6 \times 10^{-4}$ ( $4\beta - \gamma - 3$ )

from Will, 1998

## GPB determination of $\gamma$

- Geodesic precession :  $8.4 \left[ \frac{2\gamma + 1}{3} \right] \left( \frac{R}{a} \right)^{5/2} \text{ ''/yr}$
- Frame dragging :  $0.055 \left[ \frac{\gamma + 1}{2} \right] \left( \frac{R}{a} \right)^3 \text{ ''/yr}$
- Measurements at 0.1 mas/yr  $\rightarrow \gamma$  should come at  $3 \times 10^{-5}$

# The physical implication of $\gamma$

- If the universe is evolving, today we can expect a very small discrepancy of  $\gamma$  by unit in the range

$$|\gamma - 1| \approx 10^{-5} - 10^{-7}$$

A remnant of a long range scalar field would violate General Relativity and also the assumptions in the equivalence principle (i.e. lack of universality of the constants of microphysics).

The exact amount of the violations depends on the particular scalar-tensor theory adopted

# Light deflection-1: the PPN $\gamma$ experiment with Gaia

The adopted metric is the PPN expression for the Schwarzschild metric in isotropic coordinate (in geometrized units)

$$ds^2 = - \left[ \left( 1 - \frac{2M_{Sun}}{r} + 2\beta \left( \frac{M_{Sun}}{r} \right)^2 \right) c^2 dt^2 + \left[ 1 + \gamma \frac{2M_{Sun}}{r} \right] \left[ dr^2 + r^2 (d\theta^2 + \sin^2 \theta d\phi^2) \right] \right]$$

• Geodesics for light rays :  $k^\nu k^\mu_{;\nu} = 0$

$$\cos \psi = \frac{h_{\alpha\beta} k_1^\alpha k_2^\beta}{\sqrt{h_{\nu\pi} k_1^\nu k_1^\pi} \sqrt{h_{\rho\sigma} k_2^\rho k_2^\sigma}}$$

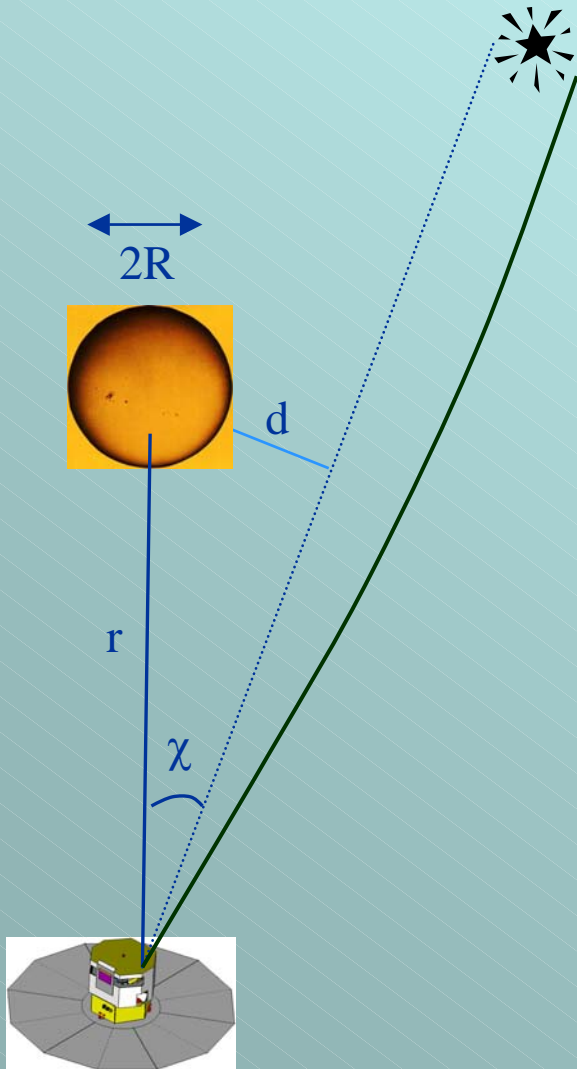
$$\mathbf{r}(t) = \mathbf{r}(t_0) + c\boldsymbol{\sigma}(t - t_0) + \delta\mathbf{r}(t)$$

1b: PPN Ramod

$$\cos \psi = f(\lambda_i, \beta_i, p_i, \mu\lambda_i, \mu\beta_i, \gamma)$$

**1a: Eddington-like experiments without eclipse**

# Light Deflection - 1a



$$\delta\alpha = \frac{1+\gamma}{2} \cdot \frac{4GM}{c^2 R} \cdot \frac{R}{r} \cdot \frac{1}{2 \tan \frac{\chi}{2}}$$

if  $\chi \ll 1 = R/r \Rightarrow \delta\alpha_g = \frac{4GM}{c^2 R} = \text{Grazing deflection}$

	<i>Grazing</i> (mas)	<i>Gaia</i> min $\chi$ (mas)	<i>Gaia</i> $\chi = 45 \text{ deg}$
Sun	1750	13	10 mas
Earth	0.5	0.003	2.5 $\mu\text{as}$
Jupiter	16	16	2 $\mu\text{as}$
Saturn	6	6	0.3 $\mu\text{as}$



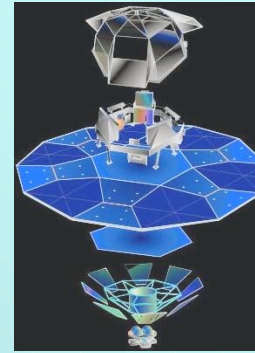
## Hipparcos

- $10^5$  stars  $V < 10$
- $2.5 \times 10^6$  abscissas
- $\sim 3$  to 8 mas
- $\chi > 47$  degrees



$$\gamma = 1 \pm 3 \times 10^{-3}$$

(Froeschlé, Mignard & Arénou, 1997, ESA SP-402)



## Gaia

- $8 \times 10^6$  stars  $V < 13$
- $2.5 \times 10^8$  abscissas
- $\sim 10$   $\mu$ as
- $\chi > 40$  degrees
- + fainter stars

$\sigma_H / \sigma_G$

$\Rightarrow 10$   
 $\Rightarrow 400$   
 $\Rightarrow 2$



$$\sigma_\gamma \approx 1 \times 10^{-6} \text{ to } 3 \times 10^{-7}$$

(F.Mignard, in "Gaia: a European Space project", pag 105-121, EAS,EDP Sciences 2002)

# Light deflection-1b: the PPN Ramod simulation

Experimental campaign based on **realistic end-to-end simulation** of the **PPN Relativistic Astrometric MODEL** in the case of astrometric mission like GAIA

➤ First step: computing the catalogue values of the true quantities (i.e.  $\gamma=1$ ) + root-mean-square error

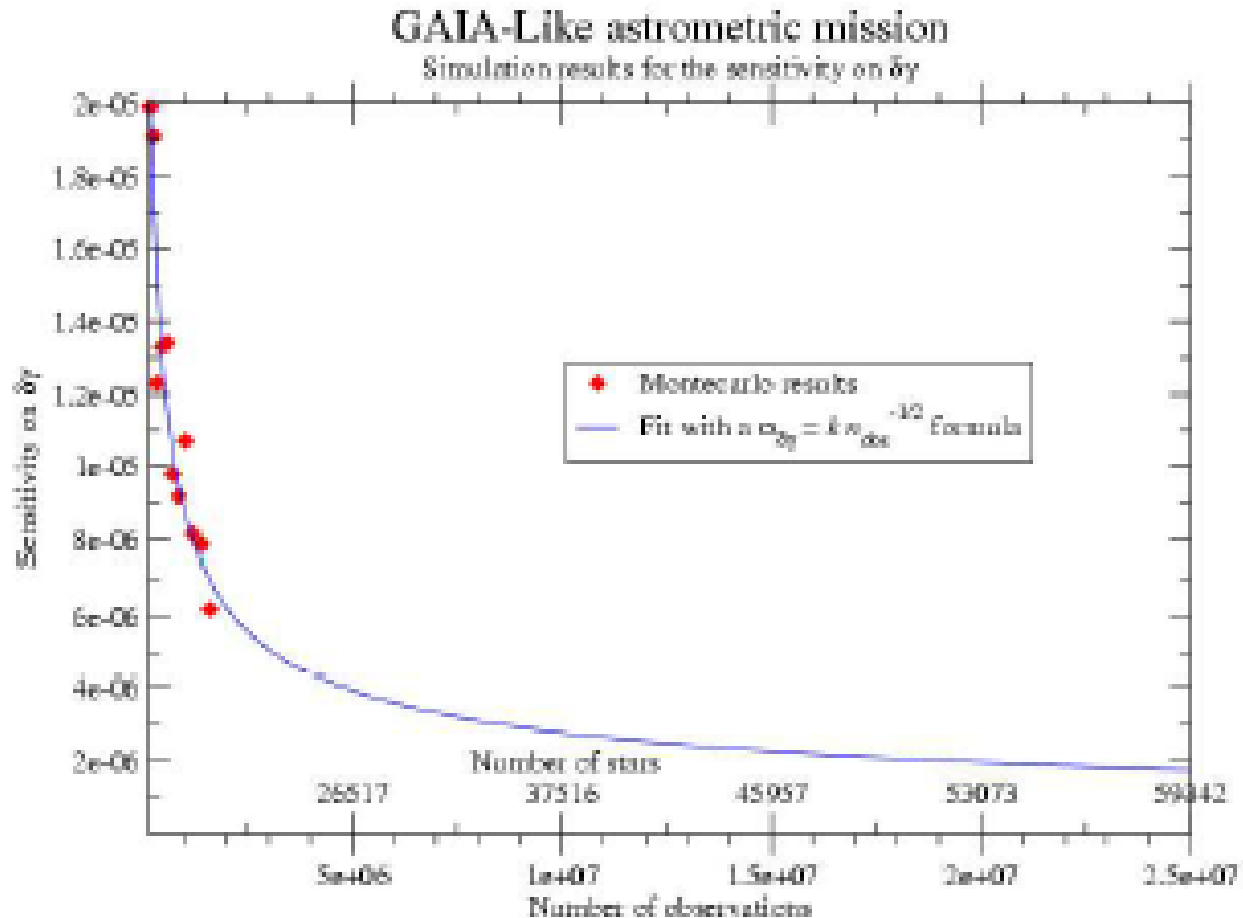
➤ Second step: generating the satellite observations by perturbing the true arcs with the observational errors expected (i.e.  $\sigma_\gamma \cong 2 \times 10^{-3}$ )

$$-\sin \psi \delta\psi = \sum_{n=1}^{n_{unk}} \frac{\partial f}{\partial x_n} dx_n$$

$$x_{new} = x_{cat} + dx$$

**Reference:** Vecchiato, A., Lattanzi, M. G., Bucciarelli, B., Crosta, M., de Felice, F., Gai, M., (2003), "Testing general relativity by micro-arcsecond global astrometry", *Astron. Astrophys.*, **399**, 337

# Gaia sensitivity to $\gamma_\circ$



For  $V < 15$ , a realistic case for Gaia is  $n^* \sim 10^6$

1 yr-long Gaia-like mission could measure a value  $3 \times 10^{-7}$  for  $|1-\gamma|$  ( $3\sigma$  detection)



# Test with the Hipparcos results

## Reliability of the results by comparison with those of Hipparcos

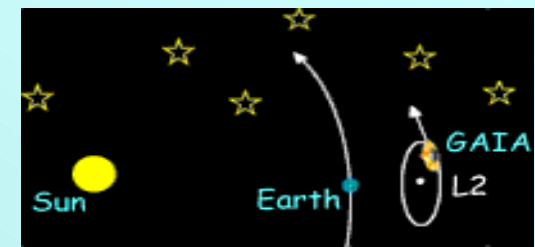
(Froeschlé, Mignard & Arénou, 1997, ESA SP-402)

- Montecarlo experiment using the error budget of Hipparcos ( $n^*=15000$ )
- For 1 yr of mission the result is  $\sigma_\gamma \cong 2 \times 10^{-3}$
- Scaled it with the numbers used for the experiment with Hipparcos ( $n^*=4400$ , 3 yr of mission) it gives  $\sigma_\gamma \cong 1.1 \times 10^{-3}$



This is compatible with the value obtained by Hipparcos and validates the Gaia simulation

# Detectable relativistic deflections at L2

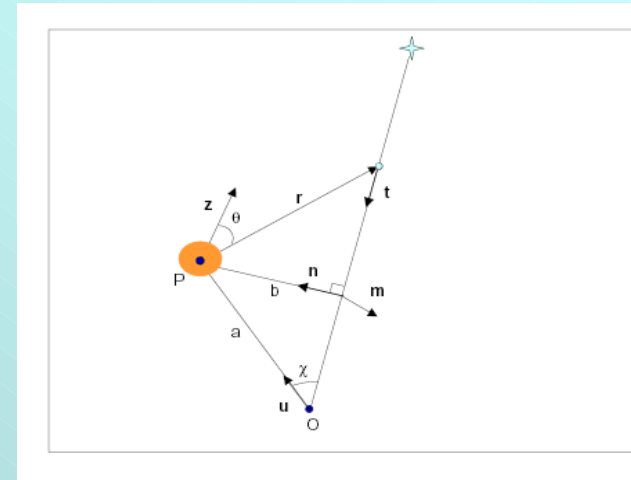


	$\delta\chi_{PN}$	$\delta\chi_{J_2}$	$\delta\chi_L$	$\chi_{\max}$
Sun	1''75	$\sim 1 \mu\text{as}$	0.7 $\mu\text{as}$	(180°)
Mercury	83 $\mu\text{as}$	—	—	(7')
Venus	493	—	—	(4.0°)
Earth	574	0.6	—	(101°)
Moon	26	—	—	(2.3°)
Mars	116	0.2	—	(17')
Jupiter	16290	240	0.2	(87°/3')
Saturn	5772	94	—	(16°/51'')
Uranus	2030	7	—	(67'/4'')
Neptune	2487	8	—	(50'/3'')
Pluto	7	—	—	(0'!3)

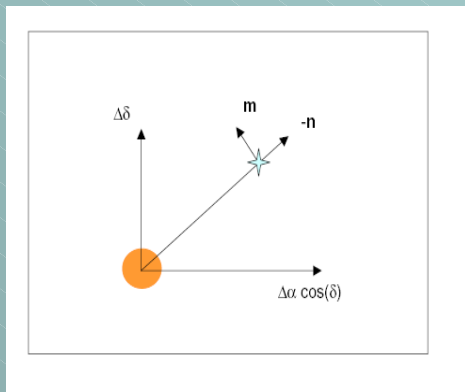
# Light deflection-2: new relativistic test due to an axisymmetric body

➤ A planet will act as a lens on the grazing light from a distant source. The deflection angle can be computed then as a vector  $\Delta\Phi$

$$\Delta\Phi = \frac{2}{c^2} \int \nabla U_{\perp} dl$$



$$\Delta\Phi = \frac{4GM}{c^2 b} \left\{ \left[ 1 + \frac{J_2 R^2}{b^2} \left( 1 - 2(\mathbf{n} \cdot \mathbf{z})^2 - (\mathbf{t} \cdot \mathbf{z})^2 \right) \right] \mathbf{n} + \left[ 2 \frac{J_2 R^2}{b^2} (\mathbf{n} \cdot \mathbf{z})(\mathbf{m} \cdot \mathbf{z}) \right] \mathbf{m} \right\}$$

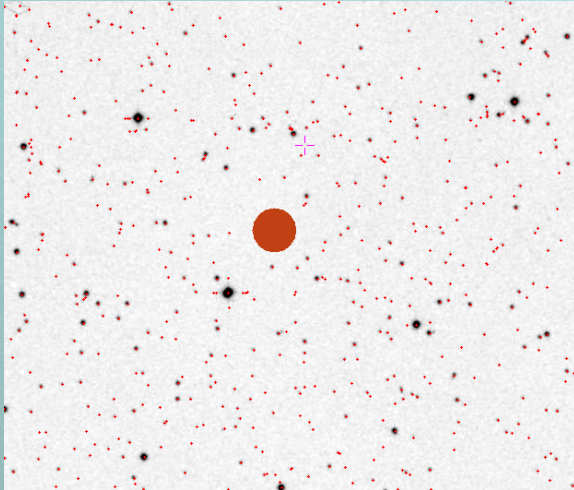


**Observer view.** The position of the star is displaced both in the radial ( $-\mathbf{n}$ ) and orthoradial ( $\mathbf{m}$ ) directions. The spin axis of the planet lies somewhere out of plane

# Jupiter on the background starfield during the Gaia mission



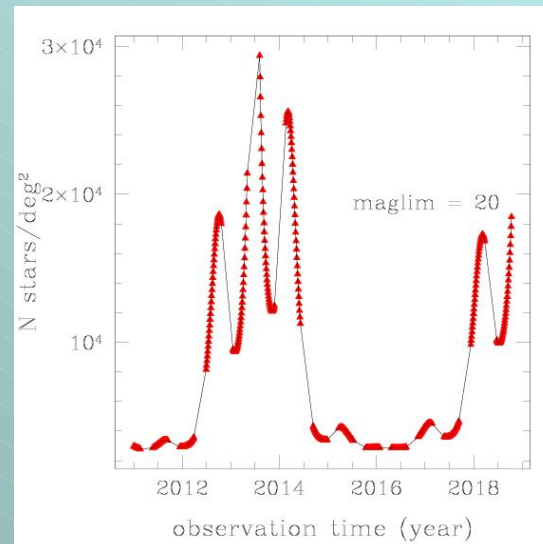
## Visibility of Jupiter



Jupiter in a real starfield in mid 2013 near the galactic plane (plate from the Palomar digitalized survey). The faintest stars are around  $V=18$ . The red spots (UNSO-B2) are stars around  $V=20$ .

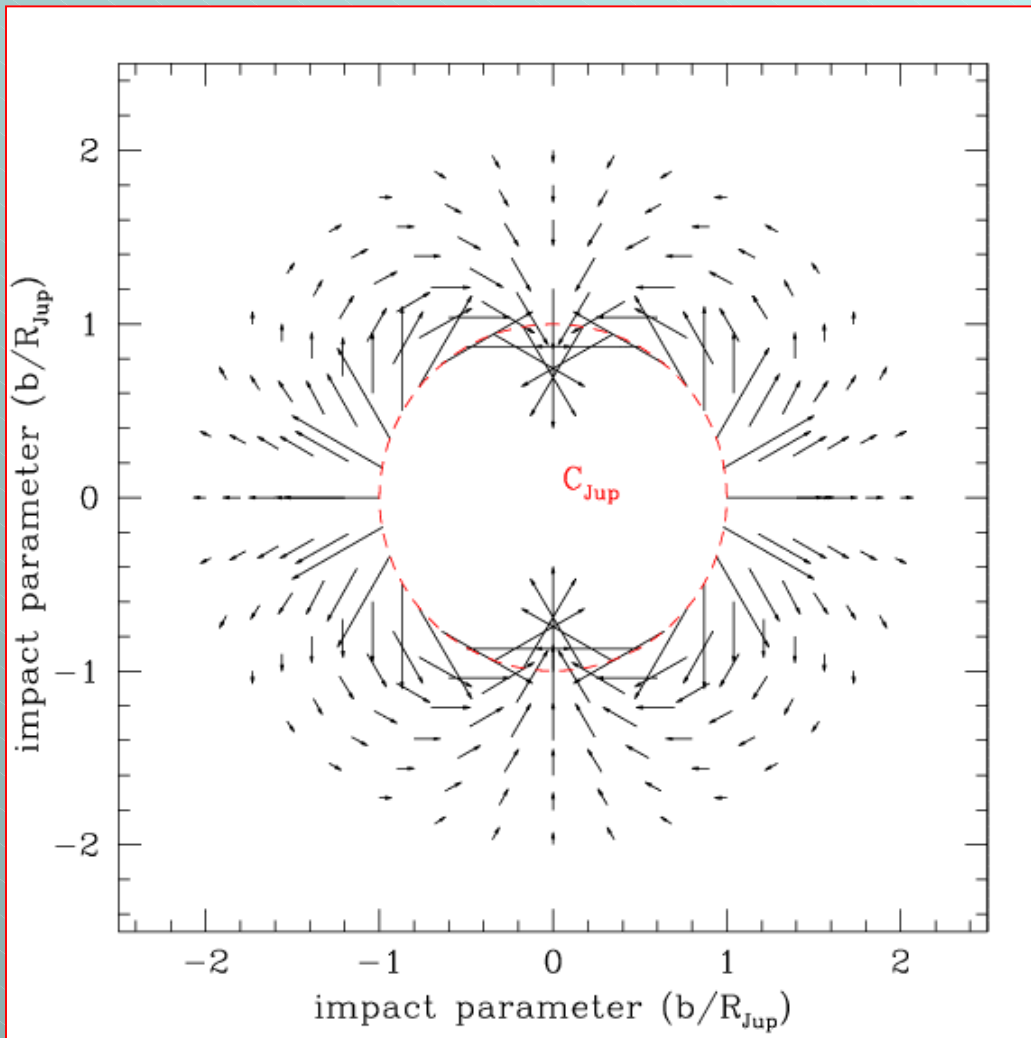
## Stellar density around Jupiter

$V < 20$



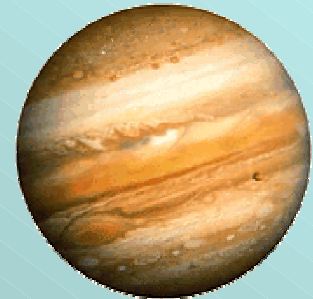
# **GAREX**

## **GAia Relativistic EXperiment**



Deflection vector field  
for the quadrupole  
contribution only.

$\Leftrightarrow$   
100  $\mu$ as



# $\beta$ experiment

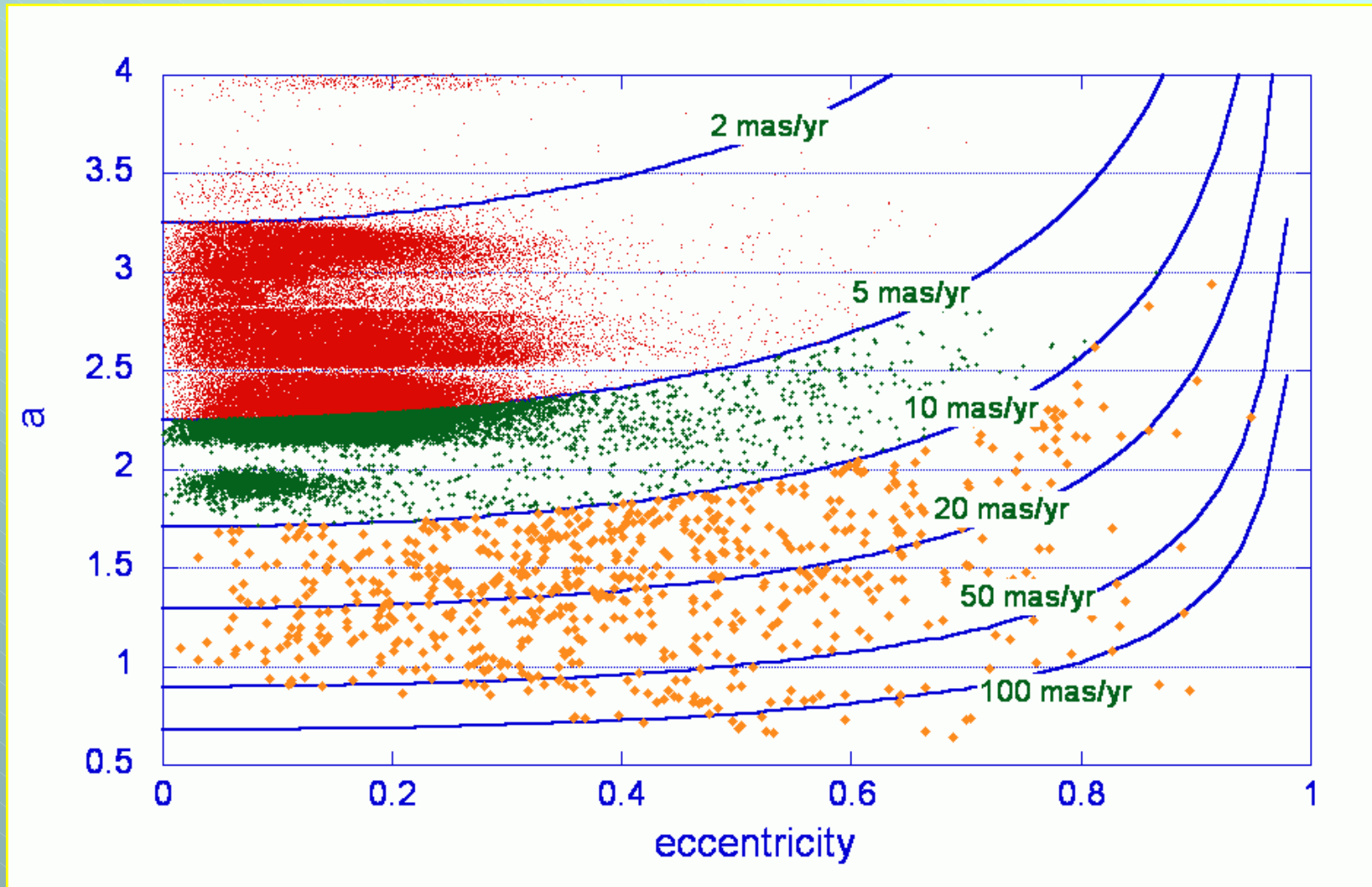
## ❖ Perihelion precession

$$\Delta\varpi = \frac{6\pi\lambda GM}{a(1-e^2)c^2} + \frac{3\pi J_2 R^2}{a^2(1-e^2)^2} \quad \lambda = (2\gamma - \beta + 2)/3$$

PPN  
precession  
coefficient

			$\delta\varpi$ : GR	$J_2(=10^{-7})$
			mas/yr	mas/yr
<b>Mercury :</b>			430	0.124
<b>main belt :</b>	$a = 2.70$ AU	$e = 0.1$	3.4	0.0001
<b>3200 Phaeton</b>	$a = 1.27$ AU	$e = 0.83$	102	0.040
<b>1566 Icarus</b>	$a = 1.08$ AU	$e = 0.83$	101	0.030
<b>5786 Talos</b>	$a = 1.08$ AU	$e = 0.82$	101	0.030

# Distribution of the known minor planets in the plane a-e



(F.Mignard, in "Gaia: a European Space project", pag 105-121, EAS,EDP Sciences 2002)

# Constrains on $\beta$ determination

- ❖ Sampling in  $a$  : separation of the GR and J2 effect
- ❖ There are three options to be decided later :
  - solve for  $\beta$  and J2 → Correlation between the two
  - fix J2 from helioseismology and solve for  $\beta$
  - fix  $\beta$  from, e.g LLR, and solve for a model independant J2
- ❖ Orbit determination including all other perturbations

Hard to decide on  $\beta$  without extensive simulations :

$$\beta \text{ to } 10^{-3} - 10^{-4}$$



# Conclusions

- ❖ *No other foreseen measurements of  $\gamma$  can challenge Gaia in the next decade:*
  - Eddington experiment by observing many times the same background field
  - First measurement of the quadrupole deflection due to a planet
  - Indirect determination of the center of gravity of the planet
  - Test alternative theories of gravity that claim to provide a route to quantization of gravity
  - The accuracy of  $10^{-7}$  -> all the details of the Solar System gravitational field, instrumental characteristics must be included in the modelling
- ❖ *The determination of  $\beta$  will be improved by accurate determinations of the orbit of the Solar System objects*
- ❖ **Simulations are on-going to assess the capabilities and the accuracy of the measurements.**